

Change of Personal Details

For Intermediary use only:

Cofunds IFA Authorisation Code:

Nominated Intermediary Details:

Investor Details

Please complete the relevant section(s) using black ink and BLOCK CAPITALS and return to: **Cofunds Limited, PO Box 6168, Basildon, SS14 0YQ**

Full name

Please list your Cofunds client reference* in the box below:

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* Your client reference can be found on your most recent contract note or statement.

Change of Address

Your previous address:

Postcode

Your new address:

Postcode

Daytime telephone number:

Change of Name

If your name has changed due to:

Marriage/Divorce Please enclose your marriage certificate/decreed nisi/absolute in order to verify your former and current names. This must be the original or a signed certified copy.

Deed Poll Please enclose the original or a signed certified copy of the Deed Poll document and a letter from your solicitor or Nominated Intermediary stating in the following format that:

- 1) The person giving the letter was present and saw <your new name>, formerly known as <your previous name> and residing at <your address>, duly sign and deliver the Deed Poll dated <date> a copy of which is attached ('the Deed Poll'); and,
- 2) The signatures <your previous and your new name> subscribed to the Deed Poll as the original and assumed name of the person executing the Deed Poll are in the proper handwriting of <your new name>.

Please print your previous and new full name in the boxes below:

Your previous name:

Your new name:

Your previous signature:

Your new signature:

Authorisation

Signature	Date
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