

Change of Agency

CHELSEA FINANCIAL SERVICES PLC
St James Hall, Moore Park Road, London, SW6 2JS

Chelsea Financial Services plc
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London SW6 2JS
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chelseafs.co.uk

Client name :

Aegon reference :

Address :

I wish to appoint Chelsea Financial Services as the servicing agent for my investments.

Standard Self Directed Segment
Chelsea service charge : 0.40%
Aegon platform charge : 0.15%

I understand which fees and charges are applicable to my investment and hereby instruct Aegon to pay Chelsea the Service Charge. If there is insufficient money within cash to cover the charges, I authorise Aegon to sell enough of my platform assets to pay the Service Charge in accordance with the relevant Terms and Conditions of the Aegon Platform. If selling platform assets, I understand that Aegon will sell units/shares from my largest valued explicit fund to cover the charges, unless I instruct otherwise.

Signed..... Date.....