

Cofunds Pension Account Employer's Contribution Authority



The Cofunds Pension Account is provided by Suffolk Life

1 Adviser/Intermediary Details (For adviser/intermediary use only)

Cofunds Intermediary Authorisation Code	<input type="text"/>	Adviser/intermediary client/deal ref.	Marketing Code
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This form must be completed by an employer when establishing or amending a regular contribution to an employee's Cofunds Pension Account as a record of the payments due. This form must be accompanied by a Contribution Request Form (document reference PA32GBUB) and returned to: Cofunds Limited, PO Box 1103, Chelmsford CM99 2XY.

2 Scheme Details

Scheme name	The Suffolk Life Appropriate SIPP	Scheme address	153 Princes Street, Ipswich IP1 1QJ
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3 Employee Details

Employee name	Employee NI number	____/____/____/____/____
Existing Cofunds Client Reference	You should be able to find your employee's NI Number on a payslip, form P45 or P60, a letter from HM Revenue & Customs, a letter from the DWP, or pension order book.	

4 Employer Details

Employer name	Contact name
Employer address	Telephone number
Postcode	

5 Contribution Details

The details entered below will apply until further notice.
Regular contributions can only be made monthly on the first day of every month.

First collection month /
M M Y Y Y Y

Please note: if there is not sufficient time to set up the Direct Debit instruction, payments will commence the following month.

Employer (gross)	Personal (net)*	Contribution amount
<input type="text"/>	plus <input type="text"/>	equals <input type="text"/>

* Personal (net) contributions are those deducted from net salary

For office use:

Please note: The Pensions Regulator obliges us to report missing or late payments.

6 Employer Declaration

I understand that I am obliged by the Pensions Regulator to provide a new Employer's Contribution Authority form for any amendments to regular contributions into my employee's Cofunds Pension Account or if any employer or employee details change.

By signing below I confirm I understand and accept the declaration above.

Employer signature	<input type="text"/>	Date	<input type="text"/>
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Name of signatory (please print)

Position in company

All assets held in the Cofunds Pension Account are legally owned by Suffolk Life Trustees Limited.

The Cofunds Pension Account is provided by Suffolk Life Pensions Limited (Suffolk Life) 153 Princes Street, Ipswich, Suffolk IP1 1QJ. Registered in England and Wales number 1180742. Suffolk Life is authorised and regulated by the Financial Conduct Authority (FCA). FCA registration number 116298.

The assets of the Cofunds Pension Account are held on the Cofunds platform provided by Cofunds Limited (Cofunds), One Coleman Street, London, EC2R 5AA. Registered in England and Wales No. 3965289. Authorised and regulated by the Financial Conduct Authority (FCA) under FCA Registration No. 194734.

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