

Around 100 of our top-rated funds, organised by sector.

	Elite Rated	Chelsea Risk Rating	1 YEAR % Growth	Rank	3 YEAR % Growth	Rank	5 YEAR % Growth	Rank	10 YEAR % Growth	Rank	Fund Size (m)	Yield %
NORTH AMERICA												
Artemis US Extended Alpha	▲	7	24.12	84	44.65	35	119.60	14	-	-	449.60	0.03
● AXA Framlington American Growth	▲	7	32.17	10	63.25	9	109.97	19	332.29	15	596.50	-
Brown Advisory US Flexible Equity**	▲	7	31.46	17 / 211	50.97	35 / 189	99.98	34 / 161	-	-	333.70	1.03
● Fidelity Index US		7	26.34	56	40.02	48	98.91	32	-	-	1887.00	1.21
Hermes US SMID Equity*	▲	8	26.07	8 / 17	20.10	12 / 15	83.65	8 / 14	-	-	810.60	-
● LF Miton US Opportunities	▲	7	22.92	98	32.17	83	97.13	39	-	-	667.70	0.34
SECTOR AVERAGE			24.63	149	35.87	137	83.03	125	248.61	87		
JAPAN												
Baillie Gifford Japanese^	▲	10	18.50	28	31.13	15	96.53	10	241.53	3	3133.20	1.12
● JPM Japan		10	25.09	4	43.10	7	116.82	4	222.95	4	1229.80	0.36
Jupiter Japan Income NEW ENTRY		9.5	24.69	6	34.94	9	102.18	8	171.80	9	553.20	2.30
Legg Mason IF Japan Equity		10	24.88	5	51.98	3	195.50	1	701.17	1	982.50	-
● Man GLG Japan CoreAlpha	▲	10	7.46	71	7.77	68	68.71	40	140.14	21	2026.00	2.08
SECTOR AVERAGE			17.30	71	22.54	70	74.81	63	141.40	51		
ASIA PACIFIC EXCLUDING JAPAN												
● Fidelity Asia Pacific Opportunities	▲	8	25.61	4	52.30	6	115.94	1	-	-	490.00	-
Fidelity Asian Dividend NEW ENTRY	▲	7.5	18.37	27	40.08	26	82.28	12	-	-	90.00	3.52
Guinness Asian Equity Income*	▲	8	16.05	43	29.81	53	68.39	32	-	-	180.10	3.40
Invesco Asian^	▲	8	13.06	77	35.73	48	82.82	11	164.16	6	2113.90	1.44
Matthews Asia Pacific Tiger*	▲	8	7.87	103	29.32	56	60.00	47	-	-	673.00	-
● Schroder Asian Alpha Plus	▲	8	15.25	54	43.66	14	79.00	17	189.30	2	1089.70	1.22
Schroder Asian Income	▲	7.5	12.01	89	26.00	75	59.69	49	166.19	5	1437.10	3.56
● Stewart Investors Asia Pacific Leaders	▲	7.5	3.76	-	24.06	-	51.30	-	158.07	-	6661.60	1.10
SECTOR AVERAGE			15.87	105	30.98	102	59.08	94	110.66	62		
GLOBAL EMERGING MARKETS**												
Alquity Indian Subcontinent**		10	-10.84	-	18.38	-	42.87	-	-	-	37.40	-
ASI Latin American Equity	▲	10	16.97	-	31.68	-	60.30	-	-	-	125.40	1.60
First State Greater China Growth	▲	10	26.31	13 / 38	50.94	11 / 36	93.23	6 / 34	209.40	1 / 22	524.30	0.93
GS India Equity Portfolio*	▲	10	4.01	-	27.69	-	61.92	-	164.03	-	1460.30	-
● Invesco China Equity^	▲	10	18.91	27 / 38	46.93	13 / 36	81.94	17 / 34	160.49	3 / 22	348.90	1.07
● RWC Global Emerging Markets*		10	21.24	20	23.13	72	-	-	-	-	1157.30	-
Schroder Small Cap Discovery		10	9.40	-	8.85	-	27.12	-	-	-	201.00	0.86
SECTOR AVERAGE			16.36	108	27.74	100	50.10	-	68.23	-		
GLOBAL												
Baillie Gifford Global Discovery^	▲	8.5	23.93	121	71.21	2	113.18	8	382.58	2	794.10	-
● Fidelity Global Special Situations	▲	7	22.27	159	33.65	114	89.39	41	202.59	48	2689.90	-
● Fundsmith Equity	▲	6	25.76	75	57.06	11	133.36	3	-	-	18834.00	0.66
Investec Global Special Situations	▲	7	21.01	196	21.97	237	70.76	120	165.42	85	221.20	1.73
Pictet Global Environmental Opportunities**	▲	7.5	34.54	4	43.97	48	87.51	49	-	-	1585.10	-
● Rathbone Global Opportunities	▲	6.5	26.12	72	50.64	23	103.37	14	276.68	11	1858.20	0.07
● T. Rowe Price Global Focused Growth Equity* SPOTLIGHT	▲	7.5	30.02	24	58.14	10	124.20	5	260.27	13	1408.00	-
SECTOR AVERAGE			22.10	324	31.26	286	66.36	248	149.15	172		
GLOBAL EQUITY INCOME												
Artemis Global Income	▲	7	16.16	40	13.44	41	48.05	30	-	-	2543.50	3.09
BNY Global Income	▲	6	21.89	15	30.45	12	85.89	1	199.86	1	5598.20	2.97
● Fidelity Global Dividend	▲	6	20.46	21	31.22	9	75.21	6	-	-	1304.00	2.28
Fidelity Global Enhanced Income	▲	5.5	16.90	35	26.16	20	67.78	12	-	-	317.20	3.19
Guinness Global Equity Income*	▲	6.5	22.28	14	35.00	6	75.07	7	-	-	1016.60	-
● M&G Global Dividend***	▲	7	19.42	242 / 324	25.55	195 / 286	64.64	156 / 248	180.42	70 / 172	2367.00	2.14
TB Evenlode Global Income	▲	6	24.69	7	-	-	-	-	-	-	578.00	2.30
SECTOR AVERAGE			18.77	54	23.44	48	54.42	41	143.71	13		
MISCELLANEOUS**												
Artemis Monthly Distribution	▲	4.5	12.69	66 / 158	13.26	91 / 148	43.89	6 / 134	-	-	945.40	3.87
AXA Framlington Global Technology	▲	10	33.77	10 / 16	85.91	3 / 14	170.36	3 / 11	408.74	3 / 9	779.00	-
BMO European Real Estate Securities*	▲	7.5	25.89	-	42.55	-	81.08	-	-	-	206.00	-
Guinness Global Energy*		9	6.20	320 / 324	-18.36	285 / 286	-4.59	246 / 248	0.36	170 / 172	144.20	-
Jupiter Financial Opportunities		8	27.93	-	43.55	-	75.61	-	102.73	-	551.10	0.30
● M&G Emerging Markets Bond	▲	4	12.07	10 / 66	16.74	4 / 62	59.90	5 / 57	114.35	6 / 24	697.20	5.40
Merian Gold And Silver*	▲	10	38.09	-	18.89	-	-	-	-	-	432.90	-
Polar Capital Biotechnology*		10	26.81	-	54.65	-	103.86	-	-	-	422.70	-
Polar Capital Healthcare Opportunities*	▲	8	14.90	-	50.71	-	78.73	-	414.98	-	1156.30	-
Premier Pan European Property Share	▲	7.5	27.08	-	35.28	-	53.13	-	190.55	-	290.70	3.26
VT Gravis UK Infrastructure Income	▲	4	19.35	-	26.67	-	-	-	-	-	526.00	3.13

● Funds featured in The Chelsea Core Selection (see pages 10-15).

▲ Elite Rating logo Funds that are Elite Rated by FundCalibre.

▲ Elite Radar logo Funds that are on FundCalibre's Elite Radar (see FundCalibre.com for further details). FundCalibre is an appointed representative of Chelsea Financial Services.

^ The history of this unit/share class has been extended, at FE's discretion, to give a sense of a longer track record of the fund as a whole.

* This fund is domiciled offshore and therefore sits within a different sector. Please note different regulations may apply to funds with offshore status. Investors are not normally entitled to compensation through the UK Financial Services Compensation Scheme for offshore funds.

** Where there is multiple sector amalgamation, sector positions shown are within various different underlying sectors. Some funds aren't ranked as they are not comparable due to the diverse nature of the sector.

*** These funds fall within a different sector, hence the sector positions vary.

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Source: FE Analytics, total return, IA universe, 02/01/2020.

Yields per annum as at 02/01/2020. Yields taken from Income unit versions of fund.